

# FUNCTIONAL MEDICINE ADULT NEW PATIENT INTAKE FORMS

**ALL FORMS MUST BE SUBMITTED TO OUR OFFICE  
AT LEAST 7 DAYS PRIOR TO YOUR FIRST APPOINTMENT**

Please be aware that some patients or staff may be sensitive to scented body products such as perfumes, colognes, lotions, deodorants, soaps and shampoos. We ask that you refrain from wearing scented products to our office.

**DID YOU REMEMBER TO?**

- Read all the practice documents
- Obtain recent test results from previously seen physicians and have them sent to
  - ❖ PBPM (Sozo Group LLC)  
701 Northpoint Parkway, Suite 140  
West Palm Beach, FL 33407

**FILL OUT AND/OR SIGN THE FOLLOWING FORMS**

- Practice Policies for Patients
- Notice of Medicare Denial
- Informed Consent Regarding Email or Internet Use of Protected Health Information
- General Information
- Pharmacy Information
- Medical Questionnaire
- Medical History
- MSQ - Medical Symptom/Toxicity Questionnaire

**PLEASE COME FASTING – WE WILL DRAW BLOOD AT YOUR VISIT. Bring a snack if you'd like.  
If you take THYROID MEDICATION, please DO NOT take it the morning of your appointment**

**WHAT TO EXPECT DURING YOUR INITIAL FUNCTIONAL MEDICINE CONSULTATION**

Please plan 2 hours for your initial consultation. Bring a snack if you'd like.

1. Complete and sign policies, consent forms, and medical forms if not done previously
2. Picture is taken
3. Pay for consult
4. Vitals are taken
5. Body Composition Scale
6. Consult with Dr. Brown (60-90 min)
7. Blood draw with on-site phlebotomist (please come fasting)
8. Pay for additional labs and any supplements purchased (if applicable)
9. Schedule follow up appointment(s)

**FUNCTIONAL MEDICINE INITIAL FOLLOW UP CONSULTS:**

- Consult with Dr. Brown to review labs and progress (50 min)

**Thank you, we're looking forward to working with you to achieve optimal health!**

## PRACTICE POLICIES FOR PATIENTS

Our goal is to provide you with the highest level of personalized care possible. We are committed to helping you achieve optimal health.

It is important to read all the enclosed information carefully and return it to our office. You can return it to our office by mail, email or fax. Our system is not interactive, so you will need to print out and complete the documents and scan them if you choose to email them to us.

Having these forms completed in advance will allow Dr. Brown to help solve your issues more efficiently and enhance your overall quality of care. If your intake forms are not received in advance of your visit, it may take Dr. Brown and the staff up to 30 minutes of appointment time to review them.

### ■ WEBSITE

Information about PBPM, Dr. Brown and all patient forms are available on our website [www.pbpmmed.com](http://www.pbpmmed.com).

### ■ MEDICAL RECORDS FROM OTHER DOCTORS/CLINICS/HOSPITALS

Medical records can only be released with your authorization. **It is your responsibility to obtain previous medical records from other physicians, or health care providers that you wish Dr. Brown to review.** If you feel your medical records are pertinent to your appointment with Dr. Brown, please contact your physician or other health care provider to obtain these records and make sure that we have received them at least 7 days prior to your initial appointment. Your medical records can be faxed to (561) 296-9215 or mailed to our office.

### ■ COPIES OF MEDICAL RECORDS & LABS FROM OUR OFFICE

You will be given a copy of your labs at each visit to keep for your records. Should you need additional copies of your medical records; a \$25 fee will be charged for copies and postage.

### ■ CONSULTATION FEES

- Initial Consultation is \$250 and includes a 60 to 90-minute appointment with Dr. Brown.
- The first follow-up appointment is \$150 and also includes an appointment with Dr. Brown.
- All other consultations with Dr. Brown are \$150 for 50 minutes.

\* Length of your first follow-up appointment is determined at the time of your new patient visit and is based on the complexity of your health issues.

### ■ LAB TESTS --- PLEASE ARRIVE FASTING! ---

Our onsite staff will draw your blood just after your appointment. Some labs that involve stool, urine or saliva samples are done by you in your home. You will be given all lab kits and step-by-step instructions for at-home tests at the time of your consult or they will be mailed to you. Once all lab results are received, we'll review them at your follow-up visit.

### ■ SUPPLEMENTS

Most supplements that are recommended by Dr. Brown are available for purchase online; some are available in the office.

### ■ CREDIT CARDS

We require a credit card number at the time of scheduling your first appointment. This credit card will be used to hold your appointment and will be kept on file to use for all appointments, labs and supplements unless otherwise specified by you at the time of check out.

### ■ CANCELLATION AND RESCHEDULING OF APPOINTMENTS

There is a 24-hour cancellation and rescheduling policy. **Your appointment must be cancelled or rescheduled at least 24 hours prior to your consultation time or you will be charged for the visit, unless we are able to fill your appointment time.** The cancellation fee for a new patient appointment is **half the cost of the appointment**. The cancellation fee for all other appointments is **the full cost of the appointment**. You may cancel your appointment by calling the office 512-296-9200 or emailing [frontdesk@pbpmmed.com](mailto:frontdesk@pbpmmed.com).

**■ LATE ARRIVAL APPOINTMENTS**

We are committed to being on time with patient appointments in order to prevent clients from waiting. If you arrive late to the office for your consult your appointment will end at the scheduled time and you will be charged for the length of the originally scheduled visit.

**■ FOLLOW UP APPOINTMENTS**

When scheduled for a follow-up, we assume you will honor this appointment time unless you notify us otherwise at least 24 hours prior to your scheduled appointment. Although you may get reminders from our office about appointments, these reminders are a courtesy and the ultimate responsibility is the patient's.

**■ PAYMENT OPTIONS**

Cash or credit cards (MasterCard, Visa, AMEX, Discover) are all accepted methods of payment for services. When you schedule the initial visit, we request a credit card on file to hold the appointment for you. No charges will be applied to your credit card unless you miss or cancel an appointment without proper notice. On the day of your scheduled appointment, all charges for consultations, laboratory testing and nutritional supplements will be itemized, and payment is due on the day of service.

Follow-up phone, or in-person consultations will be billed to your credit card on file unless you provide other payment information and instructions prior to your appointment. If additional lab tests are required and our office sends test kits, the appropriate fees will be charged to your account. Credit card on file will also be used for supplements mailed unless otherwise specified.

**■ DISABILITY FORMS**

**Dr. Brown does not fill out medical disability forms for patients.** On very rare occasions Dr. Brown will write a letter to detail the medical necessity of testing. Under such circumstances, Dr. Brown bills at his hourly rate to write such letters and does not submit his medical notes to support disability claims.

**■ OFFICE HOURS**

Our office hours are Tuesday – Saturday, 9 am to 5 pm EST.

**■ PHONE CALLS, MESSAGES AND EMAIL**

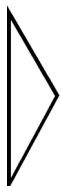
- **Phone messages left will be responded to within 24 hours (during business hours).**
- To reach the office, please call (561) 296-9200 or email [frontdesk@pbpmed.com](mailto:frontdesk@pbpmed.com)
- If you call after hours, the office staff will return your call on the next business day.
- **IF YOU HAVE A MEDICAL EMERGENCY, CALL 911 OR GO TO THE NEAREST ER.**

When leaving a message, please be brief and include the following information: your Full name, spell your last name, and date of birth; Reason for the call; your Phone number(s) and email address (if desired)

**■ PRESCRIPTION REFILL REQUESTS**

For prescription refills, please contact your pharmacy and have them fax the refill request to (561) 296.9200. **It may take up to 72 business hours to process a prescription refill.** Please note that Dr. Brown is not in the office on Mondays to authorize refills. Please plan ahead to avoid any interruptions in your medications.

**By signing, I acknowledge that I have read and understand the above Practice Policies.**



Print name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



## ■ FREQUENTLY ASKED QUESTIONS

### ***What is your website address?***

Information about the practice can be found at [www.pbpmmed.com](http://www.pbpmmed.com)

### ***How may I purchase supplements?***

Most supplements that Dr. Brown recommends are available for purchase online and some are also available in the office. If you'd like to have your supplements ready for you to pick up at our office, please call or email us 48 hours in advance at [frontdesk@pbpmmed.com](mailto:frontdesk@pbpmmed.com)

### ***Do you think you can help me with my health problem?***

Dr. Brown and his team use an innovative systems approach to assessing and treating your health care concerns. Perhaps you have experienced being examined by your doctor, having blood tests done, x-rays or other diagnostic tests taken, only for your doctor to report back that "all your tests are normal". Yet, both you and your doctor know that you don't feel well. Unfortunately, this experience is all too common.

Most physicians are trained to look only in specific places for the answers, using the same familiar labs or diagnostic tests. Yet, many causes of illness cannot be found in these places. The usual tests do not look for food allergies, hidden infections, environmental toxins, mold exposures, nutritional deficiencies and metabolic imbalances. New gene testing can uncover underlying genetic predispositions that can be modified through diet, lifestyle, supplements or medications.

At PBPM, we use innovative testing to help patients prevent illness and recover from many chronic and difficult-to-treat conditions. Dr. Brown is skilled in evaluating and treating chronic problems such as fibromyalgia, fatigue syndromes, autoimmune diseases, inflammatory disorders, mood and behavior disorders, Irritable Bowel Syndrome (IBS), seasonal allergies, and other chronic, complex conditions. Dr. Brown also focuses on the prevention and treatment of heart disease, diabetes, dementia, hormonal imbalances and digestive disorders.

### ***How will lab tests be performed at PBPM?***

Some testing can be done through conventional laboratories and others are only available through functional medicine laboratories. During your medical consultation, Dr. Brown will determine which tests are needed and review with you testing recommendations, instructions (ex. fasting or non-fasting, etc.) and costs. Some testing requires collecting urine, saliva or stool at home. Others may require you to go to a local laboratory to have blood drawn. In all cases, we will assist you in coordinating initial and follow-up testing.

### ***Do you take insurance?***

We do not accept insurance or Medicare; we do not file insurance claims on your behalf; nor do we assist with claim resolution. We expect payment in full by cash or credit card due at the time services are provided.

### ***What credit cards do you accept?***

We accept the following credit cards: MasterCard, Visa Amex and Discover.

### ***Is Dr. Brown a primary care physician?***

Dr. Brown is board certified in Family Medicine and can handle many of your primary care needs, however he requests that you maintain a primary care doctor for an annual physical exam, Pap smear, etc. Dr. Brown also does not provide acute care services. He is happy to work closely with you as a consultant and coach in preventive, nutritional and functional medicine to help you address the root causes of chronic health problems. Dr. Brown is also happy to confer with your primary care doctor if desired.

### ***Do I have to see the physician in person for my medical consultation?***

Yes, Florida requires that Dr. Brown meet a patient in person in the state of Florida to provide an initial medical consultation. Follow-up appointments can be arranged by telephone or in person.

|   |
|---|
| ALL MEDICARE PATIENTS MUST SIGN THIS FORM |
|---|

**NOTICE OF POSSIBLE MEDICARE DENIAL**

Medicare will only pay for services determined to be reasonable and necessary under Section 1862 (a) (1) of Medicare Law. If a particular service is considered not acceptable and unnecessary under Medicare standards, Medicare will deny payment for those excluded services.

**MEDICARE NOTICE**

Dr. Brown is NOT a Medicare provider; therefore, your payment is due at the time services are provided. Any claims submitted will have to be sent by the patient; payment reimbursement is not guaranteed and is subject to Medicare eligibility/reimbursement rules and regulations.

**PATIENT ACKNOWLEDGEMENT**

My physician, and/or staff have informed me, that he or she believes services provided will likely be denied by Medicare for reasons stated above.



Print name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

|   |
|---|
| <p style="text-align: center;"><b>INFORMED CONSENT REGARDING EMAIL/INTERNET USE OF<br/>PROTECTED HEALTH INFORMATION</b></p> |
|---|

We provide patients the opportunity to communicate with them by email. Transmitting confidential health information by email, however, has risks, both general and specific, that should be considered before using email.

**1. Risks:**

- a) General email risks are the following: email can be immediately broadcast worldwide and be received by many intended and unintended recipients; recipients can forward email to other recipients without the original sender(s) permission, or knowledge; users can easily misaddress an email; email is easier to falsify than handwritten, or signed documents; backup copies of email may exist even after the sender, or recipient has deleted their history.
- b) Specific email risks are the following: email containing information pertaining to diagnosis and/or treatment must be included in the protected personal health information; all individuals who have access to the protected personal health information will have access to the email messages; patients who send, or receive email from their place of employment risk having their employer read their email.

2. It is our policy that all email messages sent or received, which concern the diagnosis, or treatment, of the patient will be a part of that patient's protected personal health information and we will treat such email messages, or internet communications, with the same degree of confidentiality as afforded other portions of the protected personal health information. We will use reasonable means to protect the security and confidentiality of email, or internet communication. Because of the risks outlined above, we cannot, however, guarantee the security and confidentiality of email, or internet communications.

3. Patients must consent to the use of email for confidential medical information after having been informed of the above risks. Consent to the use of email includes agreement with the following conditions:

- a) All email to, or from, patients concerning diagnosis and/or treatment will be made a part of the protected personal health information. As a part of the protected personal health information, other individuals, Dr. Brown and other healthcare practitioners, administrative staff, and upon written authorization other healthcare providers may have access to email messages contained in protected personal health information.
- b) PBPM practitioners may forward email messages within the practice as necessary for diagnosis and treatment. We will not, however, forward the email outside our organization without the consent of the patient as required by law.
- c) We will endeavor to read email promptly but can provide no assurance that the recipient of the particular email will read the email message promptly. Therefore, email must not be used in a medical emergency.
- d) It is the responsibility of the sender to determine whether the intended recipient received the email and when the recipient will respond.
- e) Because some medical information is so sensitive that unauthorized disclosure can be very damaging, email should not be used for communications concerning diagnosis, or treatment of AIDS/HIV infection; other

sexually transmissible, or communicable diseases, such as syphilis, gonorrhea, herpes, and the like; Behavioral health, Mental health, or developmental disability; or alcohol and drug abuse.

- f) PBPM cannot guarantee that electronic communications will be private. However, we will take reasonable steps to protect the confidentiality of the email, or internet communication. However, Dr. Brown is not liable for improper disclosure of confidential information not caused by an employee's gross negligence, or wanton misconduct.
- g) If consent is given for the use of email, it is the responsibility of the patient to inform our staff of any type of information you do not want to be sent by email.
- h) It is the responsibility of the patient to protect their password or other means of access to email sent to or received from PBPM. We are not liable for breaches of confidentiality caused by the patient.

Any further use of email initiated by the patient that discusses diagnosis, or treatment, constitutes informed consent to the foregoing.

I understand that my consent to the use of email may be withdrawn at any time by email, or written communication, to PBPM at [frontdesk@pbpmed.com](mailto:frontdesk@pbpmed.com).

I have read this form carefully and understand the risks and responsibilities associated with the use of email. I agree to assume all risks associated with the use of email.



Print name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## GENERAL INFORMATION

Name: *First* *Middle* *Last*

Preferred Name:

Date of Birth: Age:

Gender: ☐ Male ☐ Female

Genetic Background: ☐ African ☐ European ☐ Native American ☐ Mediterranean  
☐ Asian ☐ Ashkenazi ☐ Middle Eastern

Highest Education Level: ☐ High School ☐ Under-Graduate ☐ Post-Graduate

Job Title:

Nature of Business:

Primary Address: *Number, Street:* *Apt. No.*

*City* *State* *Zip*

Home Phone 1:

Home Phone 2:

Work Phone:

Cell Phone:

Fax:

E-mail:

Emergency Contact: *Name* *Phone Number:*

*Address* *Apt. No.*

*City* *State* *Zip*

Physician's Name:

Phone Number Fax

Referred by:

☐ Google (which words) ☐ Media

☐ Family Member ☐ Friend

☐ Other

## PHARMACY INFORMATION

**Primary Pharmacy:** *Name*

*Phone Number:*

*Address*

*City*

*State*

*Zip*

*E-mail*

*Fax\**

***\* It is extremely important that you list the pharmacy's fax number.***

**Compounding/Supplement Pharmacy:**

*Name*

*Phone Number:*

*Address*

*City*

*State*

*Zip*

*E-mail*

*Fax\**

***\* It is extremely important that you list the pharmacy's fax number.***

## MEDICAL QUESTIONNAIRE

### ► ALLERGIES

Medication/ Supplement/Food:

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Reaction:

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### ► COMPLAINTS/CONCERNS

What do you hope to achieve in your visit with us? \_\_\_\_\_

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If you had a magic wand and could erase three problems, what would they be?

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

When was the last time you felt well? \_\_\_\_\_

Did something trigger your change in health? \_\_\_\_\_

What makes you feel worse? \_\_\_\_\_

What makes you feel better? \_\_\_\_\_

## MEDICAL HISTORY DISEASES/DIAGNOSIS/CONDITIONS

*Check the appropriate box and provide date of onset*

### ► GASTROINTESTINAL . . . . .

- |   |  |
|---|--|
| <input type="checkbox"/> Irritable Bowel Syndrome _____   | <input type="checkbox"/> Gastritis or Peptic Ulcer Disease _____ |
| <input type="checkbox"/> Inflammatory Bowel Disease _____ | <input type="checkbox"/> GERD (reflux) _____                     |
| <input type="checkbox"/> Crohn's _____                    | <input type="checkbox"/> Celiac Disease _____                    |
| <input type="checkbox"/> Ulcerative Colitis _____         | <input type="checkbox"/> Other _____                             |

### ► CARDIOVASCULAR . . . . .

- |  |   |
|--|---|
| <input type="checkbox"/> Heart Attack _____                      | <input type="checkbox"/> Hypertension (high blood pressure) _____ |
| <input type="checkbox"/> Other Heart Disease _____               | <input type="checkbox"/> Rheumatic Fever _____                    |
| <input type="checkbox"/> Stroke _____                            | <input type="checkbox"/> Mitral Valve Prolapse _____              |
| <input type="checkbox"/> Elevated Cholesterol _____              | <input type="checkbox"/> Other _____                              |
| <input type="checkbox"/> Arrhythmia (irregular heart rate) _____ |   |

### ► METABOLIC/ENDOCRINE . . . . .

- |   |   |
|---|---|
| <input type="checkbox"/> Type 1 Diabetes _____                      | <input type="checkbox"/> Weight Gain _____                    |
| <input type="checkbox"/> Type 2 Diabetes _____                      | <input type="checkbox"/> Weight Loss _____                    |
| <input type="checkbox"/> Hypoglycemia _____                         | <input type="checkbox"/> Frequent Weight Fluctuations _____   |
| <input type="checkbox"/> Metabolic Syndrome _____                   | <input type="checkbox"/> Bulimia _____                        |
| <input type="checkbox"/> Insulin Resistance or Pre-Diabetes _____   | <input type="checkbox"/> Anorexia _____                       |
| <input type="checkbox"/> Hypothyroidism (low thyroid) _____         | <input type="checkbox"/> Binge Eating Disorder _____          |
| <input type="checkbox"/> Hyperthyroidism (overactive thyroid) _____ | <input type="checkbox"/> Night Eating Syndrome _____          |
| <input type="checkbox"/> Endocrine Problems _____                   | <input type="checkbox"/> Eating Disorder (non-specific) _____ |
| <input type="checkbox"/> Polycystic Ovarian Syndrome (PCOS) _____   | <input type="checkbox"/> Other _____                          |
| <input type="checkbox"/> Infertility _____                          |   |

### ► CANCER . . . . .

- |  |  |
|--|--|
| <input type="checkbox"/> Lung Cancer _____   | <input type="checkbox"/> Ovarian Cancer _____  |
| <input type="checkbox"/> Breast Cancer _____ | <input type="checkbox"/> Prostate Cancer _____ |
| <input type="checkbox"/> Colon Cancer _____  | <input type="checkbox"/> Skin Cancer _____     |
|  | <input type="checkbox"/> Other _____           |

### ► GENITAL AND URINARY SYSTEMS . . . . .

- |  |   |
|--|---|
| <input type="checkbox"/> Kidney Stones _____                     | <input type="checkbox"/> Frequent Yeast Infections _____      |
| <input type="checkbox"/> Gout _____                              | <input type="checkbox"/> Erectile or Sexual Dysfunction _____ |
| <input type="checkbox"/> Interstitial Cystitis _____             | <input type="checkbox"/> Other _____                          |
| <input type="checkbox"/> Frequent Urinary Tract Infections _____ |   |

### ► MUSCULOSKELETAL/PAIN . . . . .

- |   |   |
|---|---|
| <input type="checkbox"/> Osteoarthritis _____ | <input type="checkbox"/> Chronic Pain _____ |
| <input type="checkbox"/> Fibromyalgia _____   | <input type="checkbox"/> Other _____        |

### ► INFLAMMATORY/AUTOIMMUNE . . . . .

- |  |  |
|--|--|
| <input type="checkbox"/> Chronic Fatigue Syndrome _____  | <input type="checkbox"/> Poor Immune Function _____            |
| <input type="checkbox"/> Autoimmune Disease _____        | <input type="checkbox"/> Frequent Infections _____             |
| <input type="checkbox"/> Rheumatoid Arthritis _____      | <input type="checkbox"/> Food Allergies _____                  |
| <input type="checkbox"/> Lupus SLE _____                 | <input type="checkbox"/> Environmental Allergies _____         |
| <input type="checkbox"/> Immune Deficiency Disease _____ | <input type="checkbox"/> Multiple Chemical Sensitivities _____ |
| <input type="checkbox"/> Herpes-Genital _____            | <input type="checkbox"/> Latex Allergy _____                   |
| <input type="checkbox"/> Severe Infectious Disease _____ | <input type="checkbox"/> Other _____                           |



**MEDICAL HISTORY (continued)***Diseases/Diagnosis/Conditions check the appropriate box and provide date of onset*► **RESPIRATORY DISEASES**

- ☐ Asthma \_\_\_\_\_
- ☐ Chronic Sinusitis \_\_\_\_\_
- ☐ Bronchitis \_\_\_\_\_
- ☐ Emphysema \_\_\_\_\_

- ☐ Pneumonia \_\_\_\_\_
- ☐ Tuberculosis \_\_\_\_\_
- ☐ Sleep Apnea \_\_\_\_\_
- ☐ Other \_\_\_\_\_

► **SKIN DISEASES**

- ☐ Eczema \_\_\_\_\_
- ☐ Psoriasis \_\_\_\_\_
- ☐ Acne \_\_\_\_\_

- ☐ Fungal \_\_\_\_\_
- ☐ Other \_\_\_\_\_

► **NEUROLOGIC/MOOD**

- ☐ Depression \_\_\_\_\_
- ☐ Anxiety \_\_\_\_\_
- ☐ Bipolar Disorder \_\_\_\_\_
- ☐ Schizophrenia \_\_\_\_\_
- ☐ Headaches \_\_\_\_\_
- ☐ Migraines \_\_\_\_\_
- ☐ ADD/ADHD \_\_\_\_\_
- ☐ Autism \_\_\_\_\_

- ☐ Mild Cognitive Impairment \_\_\_\_\_
- ☐ Memory Problems \_\_\_\_\_
- ☐ Parkinson's Disease \_\_\_\_\_
- ☐ Multiple Sclerosis \_\_\_\_\_
- ☐ ALS \_\_\_\_\_
- ☐ Seizures \_\_\_\_\_
- ☐ Other Neurological Problems \_\_\_\_\_

► **PREVENTIVE TESTS AND DATE OF LAST TEST**

- ☐ Full Physical Exam \_\_\_\_\_
- ☐ Bone Density \_\_\_\_\_
- ☐ Colonoscopy \_\_\_\_\_
- ☐ Cardiac Stress Test \_\_\_\_\_
- ☐ EBT Heart Scan \_\_\_\_\_
- ☐ EKG \_\_\_\_\_

- ☐ Hemocult Test-stool test for blood \_\_\_\_\_
- ☐ MRI \_\_\_\_\_
- ☐ CT Scan \_\_\_\_\_
- ☐ Upper Endoscopy \_\_\_\_\_
- ☐ Upper GI Series \_\_\_\_\_
- ☐ Ultrasound \_\_\_\_\_

► **INJURIES** *Check box if yes:* ☐ Back Injury ☐ Head Injury ☐ Neck Injury ☐ Broken Bones► **SURGERIES AND DATE OF SURGERY**

- ☐ Appendectomy \_\_\_\_\_
- ☐ Hysterectomy +/- Ovaries \_\_\_\_\_
- ☐ Gall Bladder \_\_\_\_\_
- ☐ Hernia \_\_\_\_\_
- ☐ Tonsillectomy \_\_\_\_\_
- ☐ Dental Surgery \_\_\_\_\_

- ☐ Joint Replacement -Knee/Hip \_\_\_\_\_
- ☐ Heart Surgery-Bypass Valve \_\_\_\_\_
- ☐ Angioplasty or Stent \_\_\_\_\_
- ☐ Pacemaker \_\_\_\_\_
- ☐ Other \_\_\_\_\_
- ☐ None \_\_\_\_\_

► **BLOOD TYPE:** ☐ A ☐ B ☐ AB ☐ O ☐ Rh+ ☐ Unknown► **HOSPITALIZATIONS:** ☐ *Check here if you've never been hospitalized*

| Date: | Reason: |
|-------|---------|
|       |         |
|       |         |
|       |         |
|       |         |
|       |         |

## GYNECOLOGIC HISTORY

~ FOR WOMEN ONLY ~

### ► OBSTETRIC HISTORY *(Check box if yes and provide number)*

- ☐ Pregnancies\_\_\_\_\_ ☐ Caesarean\_\_\_\_\_ ☐ Vaginal deliveries\_\_\_\_\_
- ☐ Miscarriage\_\_\_\_\_ ☐ Abortion\_\_\_\_\_ ☐ Living Children\_\_\_\_\_
- ☐ Post-Partum Depression ☐ Toxemia ☐ Gestational Diabetes (Baby Over 8 Pounds)
- ☐ Breast Feeding For how long?\_\_\_\_\_

### ► MENSTRUAL HISTORY

Age at First Period:\_\_\_\_\_ Menses Frequency:\_\_\_\_\_ Length:\_\_\_\_\_ ☐ Pain ☐ Clotting

Has your period ever skipped?\_\_\_\_\_ For how long?\_\_\_\_\_

Last Menstrual Period:\_\_\_\_\_

Use of hormonal contraception such as: ☐ Birth Control Pills ☐ Patch ☐ Nuva Ring

How long?\_\_\_\_\_

Do you use contraception? ☐ Yes ☐ No, ☐ Condom ☐ Diaphragm ☐ IUD ☐ Partner Vasectomy

### ► WOMEN'S DISORDERS/HORMONAL IMBALANCES

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> Fibrocystic Breasts | <input type="checkbox"/> Breast Tenderness | <input type="checkbox"/> Endometriosis               | <input type="checkbox"/> Fibroids        |
| <input type="checkbox"/> Painful Periods     | <input type="checkbox"/> Heavy periods     | <input type="checkbox"/> Ovarian Cysts               | <input type="checkbox"/> PCOS            |
| <input type="checkbox"/> Hot Flashes         | <input type="checkbox"/> Mood Swings       | <input type="checkbox"/> Concentration/Memory Issues | <input type="checkbox"/> Vaginal Dryness |
| <input type="checkbox"/> Joint Pain          | <input type="checkbox"/> Headaches         | <input type="checkbox"/> Loss of Control of Urine    | <input type="checkbox"/> Heavy Bleeding  |
| <input type="checkbox"/> Palpitations        | <input type="checkbox"/> Weight Gain       | <input type="checkbox"/> Decreased Libido            | <input type="checkbox"/> PMS             |
| <input type="checkbox"/> Infertility         | <input type="checkbox"/> Night Sweats      | <input type="checkbox"/> Painful Intercourse         |  |

Last Mammogram:\_\_\_\_\_ Breast Biopsy/Date:\_\_\_\_\_

Last PAP Test:\_\_\_\_\_ ☐ Normal ☐ Abnormal

Last Bone Density:\_\_\_\_\_ Results: ☐ High ☐ Low ☐ Within Normal Range

Are you in menopause? ☐ Yes ☐ No

Age at Menopause\_\_\_\_\_

☐ Use of hormone replacement therapy How long?\_\_\_\_\_

**► MEN'S HISTORY (FOR MEN ONLY!)**

Have you had digital rectal exam? ☐Yes ☐No If yes, date? \_\_\_\_\_

Have you had a PSA done? ☐Yes ☐No

PSA Level: ☐-2 ☐2-4 ☐4-10 ☐ >10

☐Prostate Enlargement ☐Prostate infection ☐Change in Libido

☐Difficulty Obtaining an Erection ☐Difficulty Maintaining an Erection ☐Impotence

☐Nocturia (urination at night) How many times at night? \_\_\_\_\_

☐Urgency/Hesitancy/Change in Urinary Stream ☐Loss of Control of Urine

**► GI HISTORY**

Foreign Travel? ☐Yes ☐No Where? \_\_\_\_\_

Wilderness Camping? ☐Yes ☐No Where? \_\_\_\_\_

Have you ever had severe: ☐Gastroenteritis ☐Diarrhea

Do you feel like you digest your food well? ☐Yes ☐No

Do you feel bloated after meals? ☐Yes ☐No

**► PATIENT BIRTH HISTORY**

☐Term ☐Premature

Pregnancy Complications: \_\_\_\_\_

Birth Complications: \_\_\_\_\_

☐Breast-fed ☐Bottle-fed

**► DENTAL HISTORY**

☐ Silver Mercury Fillings How many? \_\_\_\_\_

☐ Gold Fillings

☐ Root Canals How many? \_\_\_\_\_

☐ Implants

☐ Tooth Pain

☐ Bleeding Gums

☐ Gingivitis

☐ Problems with Chewing

Do you floss regularly? ☐Yes ☐No

Do you have regular dental cleanings? ☐Yes ☐No

## MEDICATIONS & SUPPLEMENTS

### ► CURRENT MEDICATIONS

| Medication | Dose | Frequency | Start Date (month/year) | Reason for use |
|------------|------|-----------|-------------------------|----------------|
|            |      |           |                         |                |
|            |      |           |                         |                |
|            |      |           |                         |                |
|            |      |           |                         |                |
|            |      |           |                         |                |
|            |      |           |                         |                |
|            |      |           |                         |                |
|            |      |           |                         |                |

### ► NUTRITIONAL SUPPLEMENTS (VITAMINS/MINERALS/HERBS/HOMEOPATHY)

| Supplement/Brand | Dose | Frequency | Start Date (month/year) | Reason for use |
|------------------|------|-----------|-------------------------|----------------|
|                  |      |           |                         |                |
|                  |      |           |                         |                |
|                  |      |           |                         |                |
|                  |      |           |                         |                |
|                  |      |           |                         |                |
|                  |      |           |                         |                |
|                  |      |           |                         |                |

Have your medications or supplements ever caused you unusual side effects or problems? ☐ Yes ☐ No

Describe: \_\_\_\_\_

Have you had prolonged or regular use of NSAIDS (Advil, Aleve, etc.), Motrin, Aspirin? . . . ☐ Yes ☐ No

Have you had prolonged or regular use of Tylenol? . . . ☐ Yes ☐ No

Have you had prolonged or regular use of Acid Blocking Drugs (Tagamet, Zantac, Prilosec, etc.) . . . ☐ Yes ☐ No

Frequent antibiotics > 3 times/year . . . ☐ Yes ☐ No

Long term antibiotics . . . ☐ Yes ☐ No

Use of steroids (prednisone, nasal allergy inhalers) in the past . . . ☐ Yes ☐ No

Use of oral contraceptives . . . ☐ Yes ☐ No

## FAMILY HISTORY

| <i>Check family members that apply.</i>                                   | MOTHER | FATHER | BROTHER(S) | SISTER(S) | CHILDREN | MATERNAL GRANDMOTHER | MATERNAL GRANDFATHER | PATERNAL GRANDMOTHER | PATERNAL GRANDFATHER | AUNTS | UNCLES | OTHER |
|---|--------|--------|------------|-----------|----------|----------------------|----------------------|----------------------|----------------------|-------|--------|-------|
| Age (if still alive)  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Age at death (if deceased)  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Cancers   |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Colon Cancer  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Breast or Ovarian Cancer  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Heart Disease   |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Hypertension  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Obesity   |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Diabetes  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Stroke  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Inflammatory Arthritis<br>(Rheumatoid, Psoriatic, Ankylosing Spondylitis) |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Inflammatory Bowel Disease  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Multiple Sclerosis  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Thyroid Problems  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Lupus   |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Irritable Bowel Syndrome  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Celiac Disease  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Asthma  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Eczema / Psoriasis  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Food Allergies, Sensitivities or Intolerances                             |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Environmental Sensitivities   |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Dementia  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Parkinson's   |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| ALS or other Motor Neuron Diseases  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Genetic Disorders   |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Substance Abuse (such as alcoholism)                                      |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Psychiatric Disorders   |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Depression  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Schizophrenia   |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| ADHD  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Autism  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Bipolar Disease   |        |        |            |           |          |                      |                      |                      |                      |       |        |       |
| Other:  |        |        |            |           |          |                      |                      |                      |                      |       |        |       |

## SOCIAL HISTORY

### ► NUTRITION HISTORY

Have you ever had a nutrition consultation? ☐ Yes ☐ No

Have you made any changes in your eating habits because of your health? ☐ Yes ☐ No

Describe: \_\_\_\_\_

Do you currently follow a special diet or nutritional program? ☐ Yes ☐ No

Check all that apply:

☐ Low Fat ☐ Low Carbohydrate ☐ High Protein ☐ Low Sodium ☐ Diabetic ☐ No Dairy

☐ No Wheat ☐ Gluten Restricted ☐ Vegetarian ☐ Vegan

☐ Specific Program for Weight Loss/Maintenance Type: \_\_\_\_\_

☐ Other \_\_\_\_\_

Height (feet/inches) \_\_\_\_\_ Current Weight \_\_\_\_\_ Weight Fluctuations ( > 10 lbs.) ☐ Yes ☐ No

Usual Weight +/- 5lbs \_\_\_\_\_ Desired Weight +/- 5 lbs \_\_\_\_\_ Body Fat % \_\_\_\_\_

Highest adult weight \_\_\_\_\_ Lowest adult weight \_\_\_\_\_

How often do you weigh yourself? ☐ Daily ☐ Weekly ☐ Monthly ☐ Rarely ☐ Never

Have you ever had your metabolism (resting metabolic rate) checked? ☐ Yes ☐ No If yes, what was it? \_\_\_\_\_

Do you avoid any particular foods? ☐ Yes ☐ No

If yes, types and reason \_\_\_\_\_

If you could only eat a few foods a week, what would they be? \_\_\_\_\_

Do you grocery shop? ☐ Yes ☐ No

If no, who does the shopping? \_\_\_\_\_

Do you read food labels? ☐ Yes ☐ No

Do you cook? ☐ Yes ☐ No If no, who does the cooking? \_\_\_\_\_

How many meals do you eat out per week? ☐ 0-1 ☐ 1-3 ☐ 3-5 ☐ >5 meals per week

Check all the factors that apply to your current lifestyle and eating habits:

- ☐ Fast eater
- ☐ Erratic eating pattern
- ☐ Eat too much
- ☐ Late night eating
- ☐ Dislike healthy food
- ☐ Time constraints
- ☐ Eat more than 50% meals away from home
- ☐ Travel frequently
- ☐ Non-availability of healthy foods
- ☐ Do not plan meals or menus
- ☐ Reliance on convenience items
- ☐ Poor snack choices
- ☐ Significant other/family members don't like healthy foods

- ☐ Significant other or family members have special dietary needs or food preferences
- ☐ Love to eat
- ☐ Eat because I have to
- ☐ Have a negative relationship to food
- ☐ Struggle with eating issues
- ☐ Emotional eater (eat when sad, lonely depressed, bored)
- ☐ Eat too much under stress
- ☐ Eat too little under stress
- ☐ Don't care to cook
- ☐ Eating in the middle of the night
- ☐ Confused about nutrition advice

The most important thing I should change about my diet to improve my health is: \_\_\_\_\_

\_\_\_\_\_

## ► SMOKING

Currently Smoking? Cigarettes? ☐ Yes ☐ No Cigars? ☐ Yes ☐ No Vaping? ☐ Yes ☐ No  
 How many years? \_\_\_\_\_ Amount per day? \_\_\_\_\_ Attempts to quit: \_\_\_\_\_  
 Previous Smoking: How many years? \_\_\_\_\_ Amount per day? \_\_\_\_\_  
 Second Hand Smoke Exposure? \_\_\_\_\_

## ► ALCOHOL INTAKE

How many drinks currently per week? *1 drink = 5 ounces wine, 12 ounces beer, 1.5 ounces spirits*  
☐ None ☐ 1-3 ☐ 4-6 ☐ 7-10 ☐ > 10 *If "None," skip to Other Substances*  
 Previous alcohol intake? ☐ Yes (☐ Mild ☐ Moderate ☐ High) ☐ None  
 Have you ever been told you should cut down your alcohol intake? ☐ Yes ☐ No  
 Do you get annoyed when people ask you about your drinking? ☐ Yes ☐ No  
 Do you ever feel guilty about your alcohol consumption? ☐ Yes ☐ No  
 Do you ever take an eye-opener? ☐ Yes ☐ No  
 Do you notice a tolerance to alcohol (can you "hold" more than others)? ☐ Yes ☐ No  
 Have you ever been unable to remember what you did during a drinking episode? ☐ Yes ☐ No  
 Do you get into arguments or physical fights when you have been drinking? ☐ Yes ☐ No  
 Have you ever been arrested or hospitalized because of drinking? ☐ Yes ☐ No  
 Have you ever thought about getting help to control or stop your drinking? ☐ Yes ☐ No

## ► OTHER SUBSTANCES

Caffeine Intake: ☐ Yes ☐ No  
 Coffee cups/day: ☐ 1 ☐ 2-4 ☐ > 4 | Tea cups/day: ☐ 1 ☐ 2-4 ☐ > 4  
 Caffeinated Sodas or Diet Sodas Intake: ☐ Yes ☐ No  
 12oz. can/bottle: ☐ 1 ☐ 2-4 ☐ > 4 per day  
 List favorite type (Ex. Diet Coke, Pepsi, etc.): \_\_\_\_\_  
 Are you currently using any recreational drugs? ☐ Yes ☐ No  
 Type \_\_\_\_\_  
 Have you ever used IV or inhaled recreational drugs? ☐ Yes ☐ No

## ► EXERCISE

Current Exercise Program: *(List type of activity, number of sessions/week, and duration)*

| ACTIVITY  | TYPE | TIMES PER WEEK | DURATION IN MINUTES |
|---|------|----------------|---------------------|
| Stretching  |      |                |                     |
| Cardio/Aerobics   |      |                |                     |
| Strength  |      |                |                     |
| Other (yoga, pilates, gyrotonics, etc.)                             |      |                |                     |
| Sports or Leisure Activities<br>(golf, tennis, rollerblading, etc.) |      |                |                     |

Rate your level of motivation for including exercise in your life? ☐ Low ☐ Medium ☐ High  
 List problems that limit activity: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Do you usually sweat when exercising? ☐ Yes ☐ No  
 Do you feel unusually fatigued after exercise? ☐ Yes ☐ No  
 If yes, please describe: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

► PSYCHOSOCIAL

Do you feel significantly less vital than you did a year ago? ☐Yes ☐No

Are you happy? ☐Yes ☐No

Do you feel your life has meaning and purpose? ☐Yes ☐No

Do you believe stress is presently reducing the quality of your life? ☐Yes ☐No

Do you like the work you do? ☐Yes ☐No

Have you ever experienced major losses in your life? ☐Yes ☐No

Do you spend the majority of your time and money to fulfill responsibilities and obligations? ☐Yes ☐No

Would you describe your experience as a child in your family as happy and secure? ☐Yes ☐No

► STRESS/COPING

Have you ever sought counseling? ☐Yes ☐No

Are you currently in therapy? ☐Yes ☐No

Describe: \_\_\_\_\_

Do you feel you have an excessive amount of stress in your life? ☐Yes ☐No

Do you feel you can easily handle the stress in your life? ☐Yes ☐No

Daily Stressors: Rate on scale of 1-10

Work \_\_\_\_\_ Family \_\_\_\_\_ Social \_\_\_\_\_ Finances \_\_\_\_\_ Health \_\_\_\_\_ Other \_\_\_\_\_

Do you practice meditation or relaxation techniques? ☐Yes ☐No How often? \_\_\_\_\_

Check all that apply: ☐Yoga ☐Meditation ☐Imagery ☐Breathing ☐Tai Chi ☐Prayer

☐Other: \_\_\_\_\_

Have you ever been abused, victim of a crime, or experienced a significant trauma? ☐Yes ☐No

► SLEEP/REST

Average number of hours you sleep per night: ☐ >10 ☐ 8-10 ☐ 6-8 ☐ < 6

Do you have trouble falling asleep? ☐Yes ☐No

Do you feel rested upon awakening? ☐Yes ☐No

Do you have problems with insomnia? ☐Yes ☐No

Do you snore? ☐Yes ☐No

Do you take naps? ☐Yes ☐No

Do you use sleeping aids? ☐Yes ☐No

Explain: \_\_\_\_\_

► ROLES/RELATIONSHIP

Marital status:

☐ Single ☐ Married ☐ Divorced ☐ Gay/Lesbian ☐ Long Term Partnership ☐ Widow

Who is living in Household? Number: \_\_\_\_\_

Resources for emotional support?

Check all that apply:

☐ Spouse ☐ Family ☐ Friends ☐ Religious/Spiritual ☐ Pets ☐ Other: \_\_\_\_\_

Are you satisfied with your sex life? ☐Yes ☐No



| How well have things been going for you? | VERY WELL                | FINE                     | POORLY                   | DOES NOT APPLY           |
|--|--------------------------|--------------------------|--------------------------|--------------------------|
| Overall                                  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| At School                                | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| In your job                              | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| In your social life                      | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| With your friends                        | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| With sex                                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| With your attitude                       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| With your boyfriend/girlfriend           | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| With your children                       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| With your parents                        | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| With your spouse                         | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

### ► ENVIRONMENTAL & DETOXIFICATION ASSESSMENT

Known adverse food reactions or sensitivities? ☐Yes ☐No If yes, describe symptoms: \_\_\_\_\_

Any food allergies or sensitivities? ☐Yes ☐No If yes, list all: \_\_\_\_\_

Do you have an adverse reaction to caffeine? ☐Yes ☐No

When you drink caffeine do you feel: ☐Irritable or wired ☐Aches & Pains

Do you adversely react to (*Check all that apply*):

- ☐Monosodium glutamate (MSG) ☐Aspartame (NutraSweet) ☐Caffeine ☐Bananas  
☐Garlic ☐Onion ☐Citrus Foods ☐Cheese ☐Chocolate ☐Alcohol ☐Red Wine  
☐Sulfite Containing Foods (wine, dried fruit, salad bars) ☐Preservatives (ex. sodium benzoate)  
☐Other: \_\_\_\_\_

Which of these significantly affect you? *Check all that apply*:

- ☐Cigarette Smoke ☐Perfumes/Colognes ☐Auto Exhaust Fumes ☐Other: \_\_\_\_\_

In your work or home environment, are you exposed to:

- ☐Chemicals ☐Electromagnetic Radiation ☐Mold ☐Scented Candles ☐Scented Plug-ins

Have you ever turned yellow (jaundiced)? ☐Yes ☐No

Have you ever been told you have Gilbert's syndrome or a liver disorder? ☐Yes ☐No

Explain: \_\_\_\_\_

Do you have a known history of significant exposure to any harmful chemicals such as:

- ☐Herbicides ☐Insecticides (frequent visits of exterminator) ☐Pesticides ☐Organic Solvents  
☐Heavy Metals ☐Other: \_\_\_\_\_

Chemical Name, Date, Length of Exposure: \_\_\_\_\_

Do you dry clean your clothes frequently? ☐Yes ☐No

Do you or have you lived/worked in a damp or moldy environment or had other mold exposures? ☐Yes ☐No

Do you have any pets or farm animals? ☐Yes ☐No

## ► SYMPTOM REVIEW

*Please check all current symptoms or those present in during the past the 6 months.*

### GENERAL

- ☐ Cold Hands & Feet
- ☐ Cold Intolerance
- ☐ Low Body Temperature
- ☐ Low Blood Pressure
- ☐ Daytime Sleepiness
- ☐ Difficulty Falling Asleep
- ☐ Early Waking
- ☐ Fatigue
- ☐ Fever
- ☐ Flushing
- ☐ Heat Intolerance
- ☐ Night Waking
- ☐ Nightmares
- ☐ No Dream Recall

### HEAD, EYES & EARS

- ☐ Conjunctivitis
- ☐ Distorted Sense of Smell
- ☐ Distorted Taste
- ☐ Ear Fullness
- ☐ Ear Pain
- ☐ Ear Ringing/Buzzing
- ☐ Lid Margin Redness
- ☐ Eye Crusting
- ☐ Eye Pain
- ☐ Hearing Loss
- ☐ Hearing Problems
- ☐ Headache
- ☐ Migraine
- ☐ Sensitivity to Loud Noises
- ☐ Vision problems  
(other than glasses)
- ☐ Macular Degeneration
- ☐ Vitreous Detachment
- ☐ Retinal Detachment

### MUSCULOSKELETAL

- ☐ Back Muscle Spasm
- ☐ Calf Cramps
- ☐ Chest Tightness
- ☐ Foot Cramps
- ☐ Joint Deformity
- ☐ Joint Pain
- ☐ Joint Redness
- ☐ Joint Stiffness
- ☐ Muscle Pain
- ☐ Muscle Spasms
- ☐ Muscle Stiffness

### Muscle Twitches:

- ☐ Around Eyes
- ☐ Arms or Legs
- ☐ Muscle Weakness
- ☐ Neck Muscle Spasm
- ☐ Tendonitis
- ☐ Tension Headache
- ☐ TMJ Problems

### MOOD/NERVES

- ☐ Agoraphobia
- ☐ Anxiety
- ☐ Auditory Hallucinations
- ☐ Black-out
- ☐ Depression

### Difficulty:

- ☐ Concentrating
- ☐ With Balance
- ☐ With Thinking
- ☐ With Judgment
- ☐ With Speech
- ☐ With Memory
- ☐ Dizziness (Spinning)
- ☐ Fainting
- ☐ Fearfulness
- ☐ Irritability
- ☐ Light-headedness
- ☐ Numbness
- ☐ Other Phobias
- ☐ Panic Attacks
- ☐ Paranoia
- ☐ Seizures
- ☐ Suicidal Thoughts
- ☐ Tingling
- ☐ Tremor/Trembling
- ☐ Visual Hallucinations

### EATING

- ☐ Binge Eating
- ☐ Bulimia
- ☐ Can't Gain Weight
- ☐ Can't Lose Weight
- ☐ Can't Maintain Healthy Weight
- ☐ Frequent Dieting
- ☐ Poor Appetite
- ☐ Salt Cravings
- ☐ Carbohydrate Craving  
(breads, pastas)
- ☐ Sweet Cravings  
(candy, cookies, cakes)
- ☐ Chocolate Cravings
- ☐ Caffeine Dependency

### DIGESTION

- ☐ Anal Spasms
- ☐ Bad Teeth
- ☐ Bleeding Gums
- Bloating of:**
  - ☐ Lower Abdomen
  - ☐ Whole Abdomen
  - ☐ Bloating After Meals
- ☐ Blood in Stools
- ☐ Burping
- ☐ Canker Sores
- ☐ Cold Sores
- ☐ Constipation
- ☐ Cracking at Corner of Lips
- ☐ Cramps
- ☐ Dentures w/Poor Chewing
- ☐ Diarrhea
- ☐ Alternating Diarrhea and Constipation
- ☐ Difficulty Swallowing
- ☐ Dry Mouth
- ☐ Excess Flatulence/Gas
- ☐ Fissures
- ☐ Foods "Repeat" (Reflux)
- ☐ Gas
- ☐ Heartburn
- ☐ Hemorrhoids
- ☐ Indigestion
- ☐ Nausea
- ☐ Upper Abdominal Pain
- ☐ Vomiting
- Intolerance to:**
  - ☐ Lactose
  - ☐ All Dairy Products
  - ☐ Gluten (Wheat, Rye, Barley)
  - ☐ Corn
  - ☐ Eggs
  - ☐ Fatty Foods
  - ☐ Yeast
- ☐ Liver Disease/Jaundice  
(Yellow Eyes or Skin)
- ☐ Abnormal Liver Function Tests
- ☐ Lower Abdominal Pain
- ☐ Mucus in Stools
- ☐ Periodontal Disease
- ☐ Sore Tongue
- ☐ Strong Stool Odor
- ☐ Undigested Food in St

## SKIN PROBLEMS

- ☐ Acne on Back
- ☐ Acne on Chest
- ☐ Acne on Face
- ☐ Acne on Shoulders
- ☐ Athlete's Foot
- ☐ Bumps on Back of Upper Arms
- ☐ Cellulite
- ☐ Dark Circles Under Eyes
- ☐ Ears Get Red
- ☐ Easy Bruising
- ☐ Lack Of Sweating
- ☐ Eczema
- ☐ Hives
- ☐ Jock Itch
- ☐ Lackluster Skin
- ☐ Moles w/Color/Size Change
- ☐ Oily Skin
- ☐ Pale Skin
- ☐ Patchy Dullness
- ☐ Rash
- ☐ Red Face
- ☐ Sensitivity to Bites
- ☐ Sensitivity to Poison Ivy/Oak
- ☐ Shingles
- ☐ Skin Darkening
- ☐ Strong Body Odor
- ☐ Hair Loss
- ☐ Vitiligo

## ITCHING SKIN

- ☐ Skin in General
- ☐ Anus
- ☐ Arms
- ☐ Ear Canals
- ☐ Eyes
- ☐ Feet
- ☐ Hands
- ☐ Legs
- ☐ Nipples
- ☐ Nose
- ☐ Penis
- ☐ Roof of Mouth
- ☐ Scalp
- ☐ Throat
- ☐ Skin, Dryness of

## CARDIOVASCULAR

- ☐ Angina/chest pain
- ☐ Breathlessness
- ☐ Heart Murmur
- ☐ Irregular Pulse
- ☐ Palpitations
- ☐ Phlebitis
- ☐ Swollen Ankles/Feet
- ☐ Varicose Veins

## SKIN, DRYNESS OF

- ☐ Eyes
- ☐ Feet
  - ☐ Cracking?
  - ☐ Peeling?
- ☐ Hair
  - ☐ Unmanageable?
- ☐ Hands
  - ☐ Cracking or Peeling?
- ☐ Mouth/Throat
- ☐ Scalp
  - ☐ Dandruff?
- ☐ Skin In General

## LYMPH NODES

- ☐ Enlarged/neck
- ☐ Tender/neck
- ☐ Other Enlarged/Tender
- ☐ Lymph Nodes

## NAILS

- ☐ Bitten
- ☐ Brittle
- ☐ Curve Up
- ☐ Frayed
- ☐ Fungus-Fingers
- ☐ Fungus-Toes
- ☐ Pitting
- ☐ Ragged Cuticles
- ☐ Ridges
- ☐ Soft

## Thickening of:

- ☐ Fingernails
- ☐ Toenails
- ☐ White Spots/Lines

## RESPIRATORY

- ☐ Bad Breath
- ☐ Bad Odor in Nose
- ☐ Cough-Dry
- ☐ Cough-Productive
- ☐ Hoarseness
- ☐ Sore Throat
- ☐ Hay Fever
  - ☐ Spring
  - ☐ Summer
  - ☐ Fall
  - ☐ Change Of Season
- ☐ Nasal Stuffiness
- ☐ Nose Bleeds
- ☐ Post Nasal Drip
- ☐ Sinus Fullness
- ☐ Sinus Infection
- ☐ Snoring
- ☐ Wheezing
- ☐ Winter Stuffiness

## URINARY

- ☐ Bed Wetting
- ☐ Hesitancy
  - (trouble getting started)
- ☐ Infection
- ☐ Kidney Disease
- ☐ Leaking/Incontinence
- ☐ Pain/Burning
- ☐ Prostate Infection
- ☐ Urgency

## MALE REPRODUCTIVE

- ☐ Discharge From Penis
- ☐ Ejaculation Problem
- ☐ Genital Pain
- ☐ Impotence
- ☐ Prostate or Urinary Infection
- ☐ Lumps In Testicles
- ☐ Poor Libido (Sex Drive)

## FEMALE REPRODUCTIVE

- ☐ Breast Cysts
- ☐ Breast Lumps
- ☐ Breast Tenderness
- ☐ Ovarian Cyst
- ☐ Poor Libido (Sex Drive)
- ☐ Vaginal Discharge
- ☐ Vaginal Odor
- ☐ Vaginal Itch
- ☐ Vaginal Pain with Sex

## Premenstrual:

- ☐ Bloating Breast Tenderness
- ☐ Carbohydrate Cravings
- ☐ Chocolate Cravings
- ☐ Constipation
- ☐ Decreased Sleep
- ☐ Diarrhea
- ☐ Fatigue
- ☐ Increased Sleep
- ☐ Irritability

## Menstrual:

- ☐ Cramps
- ☐ Heavy Periods
- ☐ Irregular Periods
- ☐ No Periods
- ☐ Scanty Periods
- ☐ Spotting Between

## ► READINESS ASSESSMENT

Rate on a scale of 5 (very willing) to 1 (not willing):

In order to improve your health, how willing are you to:

|  |   |   |   |   |   |
|--|---|---|---|---|---|
| Significantly modify your diet.....                            | 5 | 4 | 3 | 2 | 1 |
| Take several nutritional supplements each day .....            | 5 | 4 | 3 | 2 | 1 |
| Keep a record of everything you eat each day .....             | 5 | 4 | 3 | 2 | 1 |
| Modify your lifestyle (e.g., work demands, sleep habits) ..... | 5 | 4 | 3 | 2 | 1 |
| Practice a relaxation technique .....                          | 5 | 4 | 3 | 2 | 1 |
| Engage in regular exercise .....                               | 5 | 4 | 3 | 2 | 1 |
| Have periodic lab tests to assess your progress.....           | 5 | 4 | 3 | 2 | 1 |

Comments \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Rate on a scale of 5 (very confident) to 1 (not confident at all):

How confident are you of your ability to organize and follow through on the above health related activities?

5 4 3 2 1

If you are not confident of your ability, what aspects of yourself or your life lead you to question your capacity to fully engage in the above activities? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Rate on a scale of 5 (very supportive) to 1 (very unsupportive):

At the present time, how supportive do you think the people in your household will be to your implementing the above changes?

5 4 3 2 1

Comments: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Rate on a scale of 5 (very frequent contact) to 1 (very infrequent contact):

How much on-going support and contact (e.g., telephone consults, e-mail correspondence) from our professional staff would be helpful to you as you implement your personal health program?

5 4 3 2 1

Comments: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

## ► MSQ - MEDICAL SYMPTOM/TOXICITY QUESTIONNAIRE

NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

The Toxicity and Symptom Screening Questionnaire identifies symptoms that help to identify the underlying causes of illness, and helps you track your progress over time. Rate each of the following symptoms based upon your health profile for the past 30 days.

**If you are completing this after your first time, then record your symptoms for ONLY the last 48 hours.**

### POINT SCALE

- |  |  |
|--|--|
| 0 = Never or almost never have the symptom     | 3 = frequently have it, effect is not severe |
| 1 = occasionally have it, effect is not severe | 4 = frequently have it, effect is severe     |
| 2 = occasionally have it, effect is severe     |  |

**KEY TO QUESTIONNAIRE** Add individual scores and total each group. Add each group score and give a grand total.

• Optimal is less than 10 • Mild Toxicity: 10-50 • Moderate Toxicity: 50-100 • Severe Toxicity: over 100

### DIGESTIVE TRACT

- \_\_\_ Nausea or vomiting
- \_\_\_ Diarrhea
- \_\_\_ Constipation
- \_\_\_ Bloating feeling
- \_\_\_ Belching or passing gas
- \_\_\_ Heartburn
- \_\_\_ Intestinal/Stomach pain
- \_\_\_ **TOTAL**

### EARS

- \_\_\_ Itchy ears
- \_\_\_ Earaches, ear infections
- \_\_\_ Drainage from ear
- \_\_\_ Ringing in ears, hearing loss
- \_\_\_ **TOTAL**

### EMOTIONS

- \_\_\_ Mood swings
- \_\_\_ Anxiety, fear or nervousness
- \_\_\_ Anger, irritability, aggressiveness
- \_\_\_ Depression
- \_\_\_ **TOTAL**

### ENERGY/ACTIVITY

- \_\_\_ Fatigue, sluggishness
- \_\_\_ Apathy, lethargy
- \_\_\_ Hyperactivity
- \_\_\_ Restlessness
- \_\_\_ **TOTAL**

### EYES

- \_\_\_ Watery or itchy eyes
- \_\_\_ Swollen, reddened or sticky eyelids
- \_\_\_ Bags or dark circles under eyes
- \_\_\_ Blurred or tunnel vision (does not include near or far-sightedness)
- \_\_\_ **TOTAL**

### HEAD

- \_\_\_ Headaches
- \_\_\_ Faintness
- \_\_\_ Dizziness
- \_\_\_ Insomnia
- \_\_\_ **TOTAL**

### HEART

- \_\_\_ Irregular or skipped heartbeat
- \_\_\_ Rapid or pounding heartbeat
- \_\_\_ Chest pain
- \_\_\_ **TOTAL**

### JOINTS/MUSCLES

- \_\_\_ Pain or aches in joints
- \_\_\_ Arthritis
- \_\_\_ Stiffness/limitation of movement
- \_\_\_ Pain or aches in muscles
- \_\_\_ Feeling of weakness or tiredness
- \_\_\_ **TOTAL**

### LUNGS

- \_\_\_ Chest congestion
- \_\_\_ Asthma, bronchitis
- \_\_\_ Shortness of breath
- \_\_\_ Difficult breathing
- \_\_\_ **TOTAL**

### MIND

- \_\_\_ Poor memory
- \_\_\_ Confusion, poor comprehension
- \_\_\_ Poor concentration
- \_\_\_ Poor physical coordination
- \_\_\_ Difficulty in making decisions
- \_\_\_ Stuttering or stammering
- \_\_\_ Slurred speech
- \_\_\_ Learning disabilities
- \_\_\_ **TOTAL**

### MOUTH/THROAT

- \_\_\_ Chronic coughing
- \_\_\_ Gagging, frequent need to clear throat
- \_\_\_ Sore throat, hoarseness, loss of voice
- \_\_\_ Swollen/discolored tongue, gum, lips
- \_\_\_ Canker sores
- \_\_\_ **TOTAL**

### NOSE

- \_\_\_ Stuffy nose
- \_\_\_ Sinus problems
- \_\_\_ Hay fever
- \_\_\_ Sneezing attacks
- \_\_\_ Excessive mucus formation
- \_\_\_ **TOTAL**

### SKIN

- \_\_\_ Acne
- \_\_\_ Hives, rashes or dry skin
- \_\_\_ Hair loss
- \_\_\_ Flushing or hot flushes
- \_\_\_ Excessive sweating
- \_\_\_ **TOTAL**

### WEIGHT

- \_\_\_ Binge eating/drinking
- \_\_\_ Craving certain foods
- \_\_\_ Excessive weight
- \_\_\_ Compulsive eating
- \_\_\_ Water retention
- \_\_\_ Underweight
- \_\_\_ **TOTAL**

### OTHER

- \_\_\_ Frequent illness
- \_\_\_ Frequent or urgent urination
- \_\_\_ Genital itch or discharge
- \_\_\_ **TOTAL**

**\_\_\_\_\_ GRAND TOTAL**

This image shows a single sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.